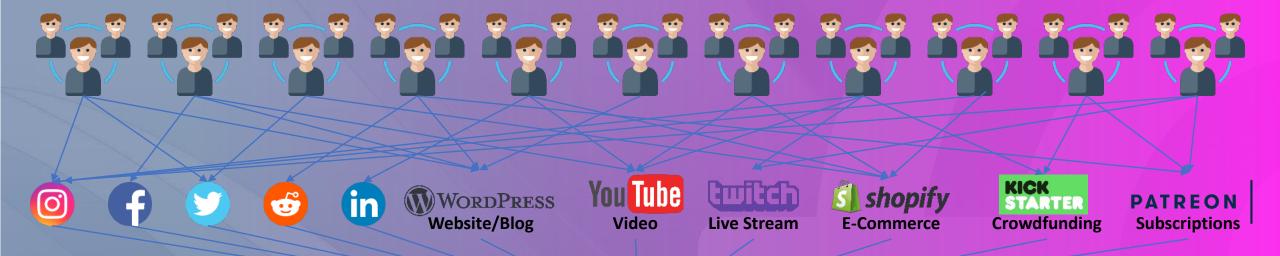




THE PROBLEM A CREATOR'S ONLINE PRESENCE IS FRAGMENTED AND HARD TO MANAGE



FOR FANS

- A Creator's Online Presence currently lives on many online and social platforms that exist disparately all over the Internet creating audience fragmentation
- So where do Fans and Users find and keep up to date with their favorite Creator?



FOR THE CREATOR

- Because fans keep up to date with the Creator on different platforms, a Creator must learn and manage multiple platforms
- A Creator can only focus on a few platforms limiting their reach, distribution and monetization

Fragmentation of a Creator's Online Presence breaks up a Creator's audience and sends a Creator's fans and followers in all different directions while creating extra work for a Creator

FAMECAST IS A ONE-STOP PLATFORM THAT ELIMINATES THE NEED FOR MANY TOOLS

E-Commerce **Shopify** Magento[®] Video Platform



























Merchandising



PATREON

Subscription &

Memberships

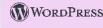






Website/Portal





Social Analytics

Marketing

HubSpot

Rhootsuite



Payments

P PayPal

stripe

Courses &

Webinars

(W) WEBINARJAM

KAJABI

Mobile App







click funnels

News Feeds & Content Generation

Booking, Event

Scheduling &

Ticketing

Eventbrite

Community

hivebrite

BuddyPress

Cloud

aws

Google Cloud

Microsoft

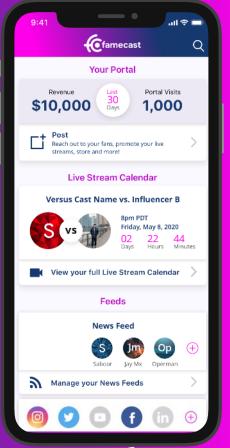
OR



Would Creators rather use all these platforms or...



The FAME Platform combines the best features of over 20 tools into one easy-to-use, comprehensive platform that will make Creator's online and social life easier while making Creators more money





CONFIDENTIAL - COVERED BY NDA

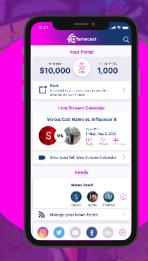
OUR SOLUTION

FAME PLATFORM (FAN AMPLIFICATION MONETIZATION ENGAGEMENT)



Creator-Branded Community, Event & Commerce Portal, TV & Mobile Apps

Unified Portal & App to unify a Creator's Online & Social Presence into one place for users while creating simplified one-stop backend management



Famecaster Creator App for Social Management, Creation, Famecasting & Marketing

Al-driven Social Analysis and Manager, Content Creation, Event Famecasting, E-Learning & Recommendation Manager, Amplification & Automated Omni-Channel Marketing Engine and Sales Funnels



Creator-Branded Turnkey
Merchandising, E-Commerce,
Ticketing & Ad Monetization Engine

Integrated Audience Monetization Engine with E-Commerce, Event Ticketing & Advertising Engine plus Turnkey

Merchandising Supply Chain & Sourcing



ALL-IN-ONE HOSTING & BACK OFFICE TECH PLATFORM FOR CREATORS



- Creators get their own branded community, event and commerce web portal, iOS and Android mobile apps and optional OTT TV apps, which they can create in just minutes
- The FAME Platform comes complete with community, live streaming, video, audio, blog, ecommerce and much more, all in one single platform, which means one workflow and only one system to learn greatly reducing creation time and increasing productivity and efficiency
- Creators do not need to "cut-and-paste" from one platform to another, code, edit HTML/CSS, integrate APIs and SDKs, etc.





















Community **Live Stream** Video on Demand Event System

Classes/E-Learning

Podcast

Audio Player

Image Gallery

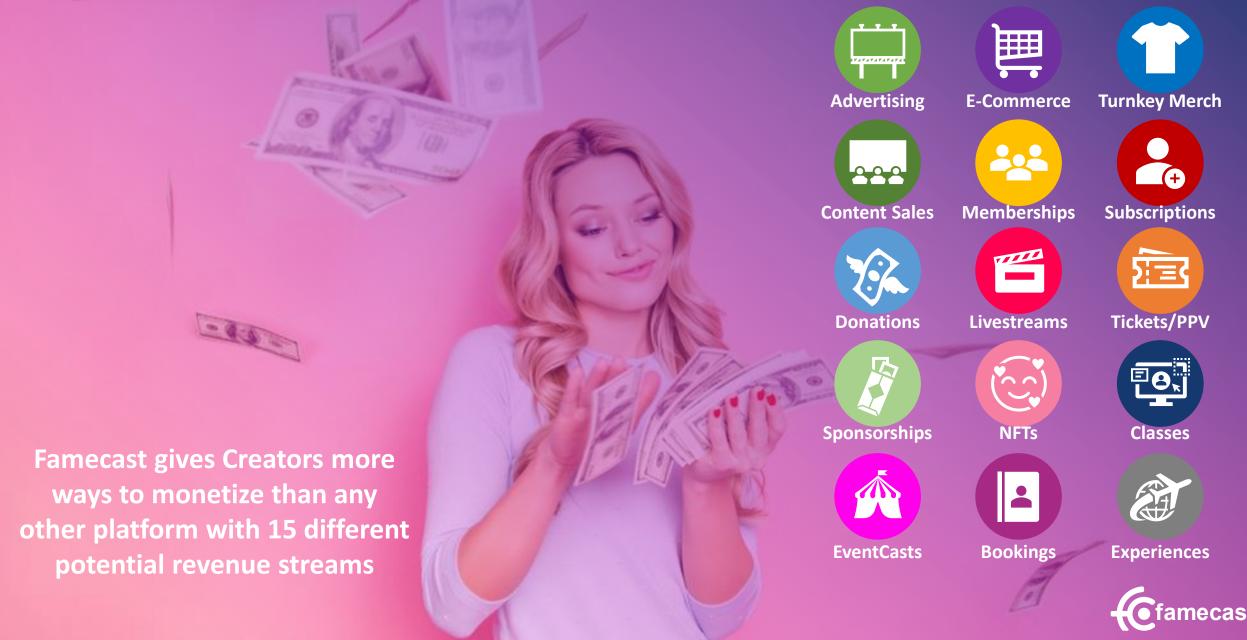
Blog

E-Commerce

A complete media hosting and back office tech platform simplifying workflow and increasing productivity



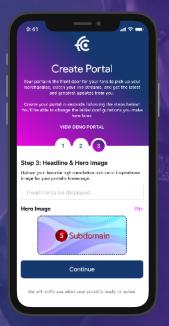
FAMECAST HELPS CREATORS MAKE MORE MONEY



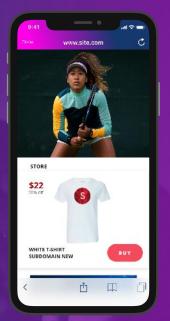
CREATORS CAN EASILY & QUICKLY CREATE THEIR OWN PORTAL & APPS











Creators can creator their own Portals and Apps in 4 Steps and under 10 minutes

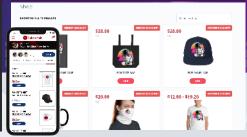




Portal and App with News/Videos/Blog

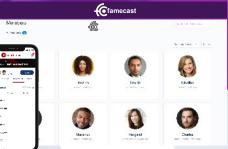


Events, Media, Courses & LiveStreams + Ticketing



Cfamecast

E-Commerce with Turnkey Merchandise & NFTs



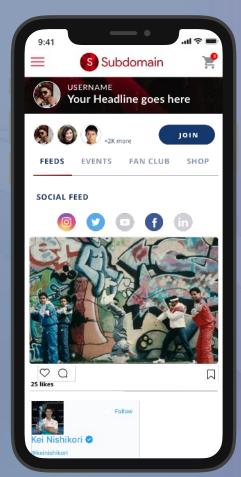
Fan Club Community



Memberships & Subscriptions

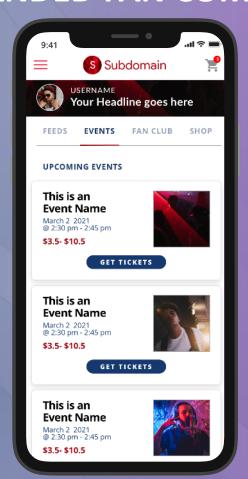
Creators can easily and quickly sign up and create their own Community, Event & Commerce Portal and Mobile Apps in under 10 minutes

CREATOR-BRANDED FAN COMMUNITY MOBILE APPS



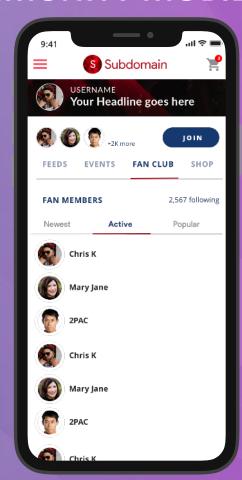
SOCIAL FEEDS

Fans get all Creator social feeds in one place to keep up to date with the Creator

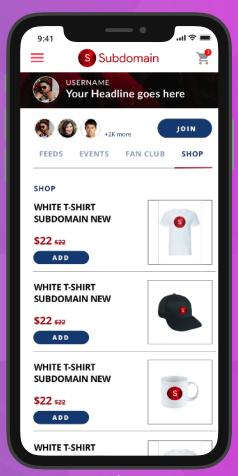


EVENTS

Fans can browse and buy tickets for Creator Events such as livestreams and concerts



Fans can interact and engage with other Creator fans in a complete Facebook-like community



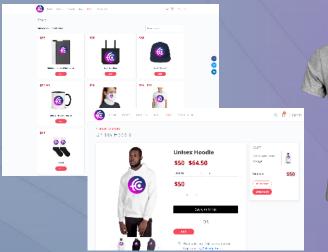
E-COMMERCE/MERCHANDISE
Fans can buy Creator branded
and inspired Products and
Merchandise



ANALYTICS/EARNINGS
Creators can get real time
analytics and earnings to
see how they are doing



E-COMMERCE WITH TURNKEY CREATOR-BRANDED MERCHANDISE













T-Shirt

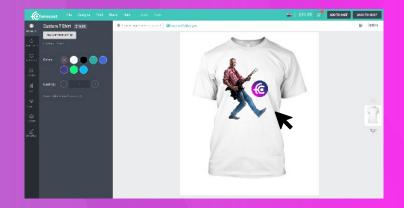
Cap

Mug

Cosmetics

Headphone

- Creators get a complete E-Commerce Platform complete with catalog, shopping cart and checkout with payment processing
- Famecast's Custom Product Designer allows Creators to design their merchandise, pick colors and design & add custom art and messaging
- The FAME Custom Product Designer is connected to partner factories and manufacturers that will create, manufacture and ship the merchandise that Creators design and brand



FAMECAST TAKES CARE OF

















Customer Support





HOW DOES FAMECAST MAKE MONEY

20%

Revenue Share¹

on Memberships, Events and Services created and sold thru FAME Platform by Creators plus 30% Gross Margin on Creator Branded Products & Merchandise

Hypothetical Creator with 100K Followers

Product/Service Type	Conv Rate	Units Sold	Unit Price	Revenue	Creators	Famecast
Memberships	0.50%	500	\$5.00	\$30,000	\$21,330	\$5,400
Events/Content	0.50%	3,000	\$10.00	\$30,000	\$22,230	\$5,694
Merchandise	0.60%	600	\$35.00	\$21,000	\$5,511	\$3,675
NFT/Collectibles	0.15%	150	\$75.00	\$11,250	\$5,254	\$2,813
Sponsorship/Ads	5.00%			\$2,880	\$2,304	\$576
TOTAL				\$95,130	\$56,629	\$18,158



COMPETITIVE ANALYSIS

Features	C famecast	PATREON	onl <i>Fans</i>	WiX	♣ linktree	vimeo	zoom	 KAJABI	shopify	mintable:app	HubSpot	hootsuite	E MailChimp	Eventbrite
Website/Portal	√			✓										
Mobile App (iOS/Android)	>													
Fan Community	>													
Memberships	>	✓	✓									Jilon		
Subscriptions	>	✓	✓											
Events Listings/Ticketing	>										Ĭ	9		√
Video CMS/Hosting/Player	✓	0				✓								
Live Streaming	✓					✓				4				
Event Meeting Room	✓						✓						T	
Courses/Classes	>	6						\		Ś		J		
E-Commerce Shop	>	7							>		7			
Create Your Own Product	>		4						í		Ĭ			
Merchandise Sourcing	>	WO A	2									. 5	R	
Product Fulfillment		11/2	36											
NFT Collectibles	>	9 -	7						ĺ	>			1000	
Link Aggregation	1	-//			√							1000		
Social Media Management	1		2 1 1 1 1	1111										
Social Marketing	1/	-	1						1116	1		√		
E-Mail CRM											7		✓	

Famecast is the only technology platform that offers a comprehensive, one-stop for all of a Creator's tech needs



MANAGEMENT TEAM



Rex Wong

CHIEF EXECUTIVE OFFICER & CO-FOUNDER

- iVideoSmart Chairman & Co-Founder
- Qello CEO (Acq 2018)
- 8sian Media CEO & Co-Founder (Acg 2017)
- China Genetics Co-Founder (Acq 2015)
- DAVE.TV CEO & Co-Founder (Acq 2008)
- Applied Semantics Co-Founder (AdSense - Acq 2003 - Google)



Qello



Tassos Koutsovassilis CHIEF TECHNOLOGY OFFICER

- Cubicast CEO & Co-Founder
- **Gimbal** Chief Architect
- Phgital Co-Founder & Chief Architect (Acq 2015)
- Velti Director, Engineering



PRESIDENT, COO & CO-FOUNDER

- Ericsson EMODO Founder & GM
- Singtel Strategic Advisor
- Gimbal SVP, Marketplaces & GM
- Phigital CEO & Co-Founder (Acq 2015)
- Velti CPO/SVP Corp Dev (NASDAQ 2011)
- Asylum Telecom CEO/Co-Founder (Acq 2006)

ERICSSON Velti



Colman Ma

VP PROJECT OPERATIONS & CO-FOUNDER

- Mindshare Project Manager
- iVideoSmart Project Manager
- AIVON Director of Operations, North America
- Carat Digital Media Operations



Roger Wu
CHIEF INFLUENCER OFFICER

- Cooperatize CEO & Co-Founder (Acq 2020)
- Gift Finder Co-Founder
- Digital Power & Light Vice President
- Klickable President & Co-Founder (Acg 2011)
- Bloomberg Legal Sales
- Goldman Sachs Analyst

Bloomberg





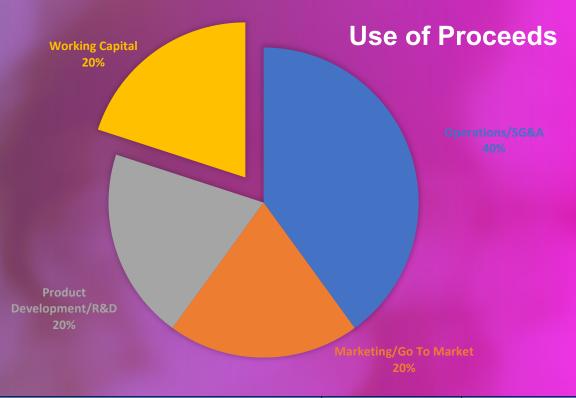
Chris Hanson CHIEF PRODUCT OFFICER

- **RedAwning** Director, Product Management
- Valassis Director, Product Management
- Choose Energy Director, Product Management
- Adteractive Sr. Product Manager



Financing Round Raise

INVESTMENT OVERVIEW



Funding Use	Funding	% of Funding
Operations/SG&A	\$ 2,000,000	40%
Marketing/Go To Market	\$ 1,000,000	20%
Product Development/R&D	\$ 1,000,000	20%
Working Capital	\$ 1,000,000	20%
	\$ 5,000,000	100%



