

Partnering with Clear Currency

Because partnerships make more possible

affiliate.partners@clearcurrency.co.uk

We're clear, the money transfer people

We are a team of experts providing our clients with the knowledge and tools they need to move money globally or grow a successful international business.

Our use of technology creates seamless client experiences and ensures the highest conversion rates with top user satisfaction scores. We are proud of the strength of our relationships with our clients and partners. Relationships focussed on long term success, built on our dedication to excellent customer service.

Our services

International payments are a daily necessity for many individuals and businesses. We remove the complexity from the process. Our currency transfer service is fast, simple and secure. Our FX strategy service helps protect clients from the unpredictability of currency markets using spot, forward contracts, options and structured products.

we move money from A to B worry free

The world of foreign exchange payments can be confusing. We decided to be different, using our experience to cut through the jargon and give you a friendly and personal service.

We offer our clients great rates, solid strategies and excellent customer service.

Our currency transfers are fast, simple and secure. We are regulated by the FCA and Barclays are our tier one banking counterparty.

We've been delivering great client experiences for over 10 years.





Benefits for your clients

Fast

We offer same-day settlements where possible. Our state of the art onboarding process means It's quick to sign up and you can open an account in a matter of minutes. For many of our competitors this can take days.

Simple

Book trades online, or over the phone. Our expert team is on hand to offer guidance and support.

Secure

We are authorised and regulated by the Financial Conduct Authority (FCA) to provide money transfer services.

Excellent rates

No hidden fees or surprises. Our competitive rates are transparent and market leading.

Dedicated account manager

Our clients are assigned a dedicated account manager on hand whenever guidance or support are needed.

Gary O'Driscoll

"I'm always available to discuss the market and help Irish businesses and individuals to save money and achieve the best exchange rates."

Tel: + 44 (0) 207 151 4832 gary.odriscoll@clearcurrency.co.uk



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The Clear Partnership programme has been designed to enable our affiliate partners to add real value to their business. By referring your clients to Clear you open an array of benefits you can take advantage of, helping your business to grow.

Your story is our story

We understand how important a client referral is - it's how we have built our own business. We pride ourselves on offering the level of service to our partners and clients that we would like to receive ourselves. That means transparency and ease of service in a confused and complex market where trust and long term relationships mean everything.

We work with partners from a range of industries including international property and mortgage, wealth management, trade associations, international business support specialists, emigration and luxury goods and more...

Who we can help

Below are just a few of the typical clients we help on a daily basis. You may come across other reasons to refer your clients, the truth is, there are far too many to list!

- Families emigrating overseas
- Expats sending money home
- Holiday home buyers
- Parents sending money to children or paying school fees
- Holiday home owners paying bills
- Clients transferring inheritance
- Businesses buying/selling products overseas
- Businesses making foreign investments
- Businesses paying overseas staff
- Businesses with foreign offices
- Businesses dealing with multiple currencies
- Online sellers using marketplaces like Amazon
- Businesses looking to manage currency risk



How it works

1. Partner agreement

You sign our partnership agreement and provide us with your bank details in order to receive your affiliate revenue.

4. Status update

We keep you updated on the status of the referrals and whether they have progressed though the signup phase to open accounts with us.

2. Make a referral

You refer you clients to us informing your account manager of the referral by email. You will also receive a unique trackable link that will ensure all direct signups are tracked back to you.

3. Client contact

We will confirm receipt of your referrals and contact the clients using the details you have provided. We make our introductions, and take time to understand the clients' requirements, but there is no hard sell.

5. Client trade

The clients make currency transfers with Clear Currency.

6. Statement & revenue

You receive a regular revenue statement and payment based upon the transactions undertaken by your referrals.



Benefits for you

Strengthen your offer

Generate new opportunities by referring your clients needing to make one or more overseas payments.

Reduce risk

Reduce your clients' exposure to currency fluctuations and market volatility.

Ongoing client income

You receive income on all your referred clients' transactions with us during our relationship with them.



Revenue stream

You receive an agreed percentage of gross profit from your clients' trades. This does not affect the exchange rate we offer your client, while generating additional revenue for you.

Dedicated relationship manager

Our partners are assigned a dedicated relationship manager on hand whenever guidance or support are needed.

Jane Myles

"Refer your clients with full confidence to a trusted and authorised partner.

Tel: 0860355364

<u>Jane.myles@clearcurrency.co.uk</u>



Your clients' experience

1. Initial contact

After your referral we will contact the client by phone or email, as to their preference. We take time to understand your clients' requirements and discuss our services with them.

4. Quote & Transfer

The clients give the details of the currency they wish to transfer and receive a quote. Once the quoted rate is agreed the transfer is arranged and we supply the details for the clients to fund the transfer. Our banking counterparty is Barclays.

2. Sign up

The clients sign up via a simple form on our website. Their details are checked and, if no further documentation is required, they are ready to make a transfer within minutes.

3. Welcome

The clients will receive a welcome email and log on instructions to our payments platform. They can choose to either trade online via the platform or over the phone with their dedicated account manager.

5. Payment

When the clients' funds are received we make a payment to their specified beneficiary. We offer same-day settlements where possible.

6. Confirmation & Review

The clients will receive confirmation and may be asked to review their experience. Should they need any further assistance their account manager will be on hand or they can use our online platform to manage their account.



Security

FCA regulated, fair and honest

We are authorised and regulated by the Financial Conduct Authority (FCA) to provide money transfer services (firm number 708529). Find out more about our regulatory permissions on the FCA website. We are also partnered with a number of trading counterparties from A-rated banks to listed prime brokers.

Segregated accounts

We hold client segregated accounts with our tier one banking partner, Barclays.

Trusted by clients

To date, we've handled currency worth over £3 billion. Our Trustpilot rating is "Excellent"







REVIEWED AND RATED

"Amazing . As a salesman (and maybe I still am) I always strived for giving my customers the best service I could. Well I can say the service I received from Gary and the back office was without doubt the best I ever received. If there were 6 stars it would not be enough. Thank you"

Mr. Peter Hegarty

"Great service and good relationship built up with Clear. Timely, efficient, proactive, reliable."

Mark

"Very easy, slick and simple service"

Rikki Nicholls



A growing profile

We're #backinggreen

"We love the power sport has to inspire the next generation and bring people together around the world. Partnering with Cricket Ireland to help them continue to deliver international success at an elite level is a great way for us to celebrate this."

Jordan Tilley – Clear Currency CEO









Partnerships make more possible

If you have any questions or would like to find out more about becoming a Clear Currency partner contact our partnerships team:

Gary O'Driscoll Key account manager

Tel: + 44 (0) 207 151 4832 gary.odriscoll@clearcurrency.co.uk





Tel: 0860355364 Jane.myles@clearcurrency.co.uk



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