The courtship dance of product discovery

Steve Boak • VP, Product Design @ Datadog







2016–Present Datadog

2015–2016 (Co-founder & CPO) **Opsee (Heavybit)**

2013–2015 (Acq. by New Relic) Opsmatic

2011–2013 (Acq. by BMC) Boundary



Datadog

EMPLOYEES

2,000+

FOUNDED

2010

CUSTOMERS

DevOps

BUSINESS

SaaS



Let's start with the obvious

- Dev tools companies often founded by devs
- Many dogfood their own products
- Early on your product does one thing and you're really close to it
- This is what I love as a designer
- Engineers who care about the UX since they are themselves users
- Chances are making software will never feel more personal to you than it does right now

INDUSTRIES

You're already connected with customers

- In the early days you're defining **core assumptions** about your users
- These stay with you essentially forever
- Everything you build connects to them
- You may know these as **Personas**
- I've never liked the dogma around Personas, User Stories, etc—but the need to understand and evangelize these definitions is crucial



What this looks like at Datadog



DevOps



• Breaking down silos

- Hybrid infrastructure
- Dynamic, ephemeral environments
- Using a wide range of technologies



Cloud-native



Trust us

- Trust our expertise
- "Show me the best way to monitor X"
- Look to us for best practices

Recruiting and managing design partners One of our most well-worn processes

- Identify a small number customers interested in the problem you're trying to solve 1.
 - Big users of product
 - Support tickets about problem
 - CSM knows customer is concerned about problem
- Recruit the most vocal/helpful as Design Partners 2.
 - These people are special*
- Show them ideas, mockups 3.
- Run a private beta, treat all feedback as high-priority 4.
- If you're on the right track, release it more widely 5.

Example: Dashboards

Persona: engineer at a software company

• User story: "I need to troubleshoot issues with a service(s) I work on"







DevOps

Cloud-native

Trust us





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Customer quotes

- "I make one dashboard per service"
- "I include clusters of widgets for dependent services/infra"
 - "I design a dashboard as a 2-column matrix"
 - "I visually cluster and organize widgets" "I put the most important metrics on top"

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Cloud-native + DevOps





Trust us

- 400+integrations
- Out-of-the-box dashboards for most integrations

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What we built

- Widget groups
- Revamped OOTB dashboards using widget groups
- Copy and paste for widgets & groups

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What we said

Blog post on clipboard

- Shared resources
- Easier dashboard creation
- Frictionless troubleshooting

From explorations to shared resources

Whether you have joined a new team or are designing a new service, you often need to gather data from different contexts while building an overall picture of your infrastructure and applications. The Datadog Clipboard streamlines this process by letting you gather relevant signals without leaving your current Datadog tab.

As you explore your team's resources, any graphs you copy are automatically stored in the Clipboard. You can easily export these graphs to a Notebook. Notebooks can serve as personal guides or resources to share with your teammates, who can edit them in real time and add comments for discussion. This way, you can use the Clipboard to easily create runbooks, allowing teammates to benefit from your research when deploying a new service, scaling up a cluster, or verifying that a service can communicate with a new dependency.

In this example, we are adding signals to an existing runbook from the Clipboard as we learn more about one of our services.



Easier dashboard creation

You can also use the Datadog Clipboard to create dashboards more efficiently. For example, let's say you are deploying a new feature and want to understand how your users interact with it. While browsing through Datadog —e.g., graphs of <u>RUM analytics</u> data or <u>browser logs</u>—you copy widgets to the Clipboard. Once you've amassed a complete picture of your data, you select the signals you want to export, then click "Add to a new dashboard." Datadog will automatically create a dashboard from the selected signals.







Product and design briefs

The inside-out approach, court your team

- Start with the persona(s) and use cases
- Define successful outcomes and workflows
- We started creating these in response to "design failures"
 - 7+ iterations of design without agreement on solution
- Our biggest launch failures have nearly always been due to lack of clarity in persona development

What launch failure looks like

- We model the persona in the wrong way
- Private beta users "don't get it"
- Tear-down as opposed to design iteration
- Months of development time lost
- Sunken cost fallacy makes this worse
 - Be willing to accept medium-scale failure to avoid large-scale failure



Press release-driven development

The outside-in approach, court your customers

- Amazon thing: "working backwards"
- Imagine how your customers will understand the feature up front
- We don't formally practice this
- We tried this a few times
 - Product teams cannot work from **only** a press release
 - I have found myself advocating against them
- If you like your designers and engineers you will write proper product briefs also

Bundle & upsell

- Adding to the customer model is the core dynamic of the business
- Augment the persona with new stories, upsell on those stories
- We added APM and Logs: three pillars of observability
 - Complete picture now means connecting Logs to Traces
- Security, RUM and other products starting to stretch into new user types



This also defines how teams are organized

- You add more and more user types and personas
- Pods exist to own distinct customer types
- We organize the Design org around this
 - Design teams structured around related products for distinct customer types

Inconclusion

- Start with a small number of assumptions about our core user types
- Recruit small numbers of people into design partner groups based on strong matches from those assumptions
- Over time, bolt on more assumptions and add features/products to meet them
 - Upsell based on those value-adds
- Organize teams around subgroups of those assumptions
- That's basically where we are today as a 25B+ company



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Thanks!



