

GO-TO-MARKET AND CATEGORY DESIGN FUNDAMENTALS

Jennifer Johnson

#### About Me

- Over 15 years in enterprise software marketing
- •Former CMO at Coverity (now Synopsys) and Tanium
- Former Partner at Andreessen Horowitz
- Currently a category designer in residence with Play Bigger Advisors

### How I Think About Marketing



## > 2,000

Number of software companies that received venture funding between January and September 2016.

## 80%

Of these companies were early stage investments (Angel/Seed/Series A).

3

Number of software companies that went public during the same time frame.

## Step 1: Have a POV.

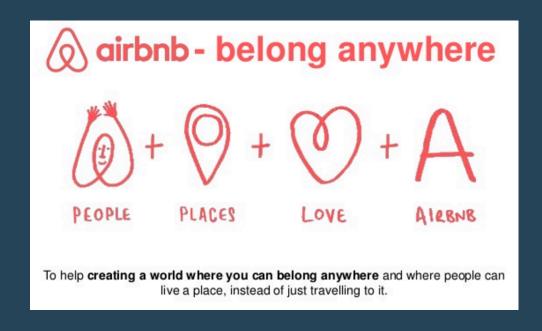
## What problem are you solving?

#### Constructing your POV

- What is the founding insight? Is it a market or technology insight?
- •Is this an existing problem with a bad solution (taxis vs. Uber) or a new problem people didn't know they had (hotels vs. Airbnb)?
- Who has this problem and what is causing this problem?
- What are the ramifications of not solving it?
- What is your unique vision and answer to solving this problem in a new and different way?
- •What are the business and technology benefits of solving it this way?

#### Provocative POVs





🌄 TANIUM

PRODUCTS

CUSTOMERS

PARTNER:

NEWS AND EVENTS

UTUS

REQUEST A FREE TRIAL

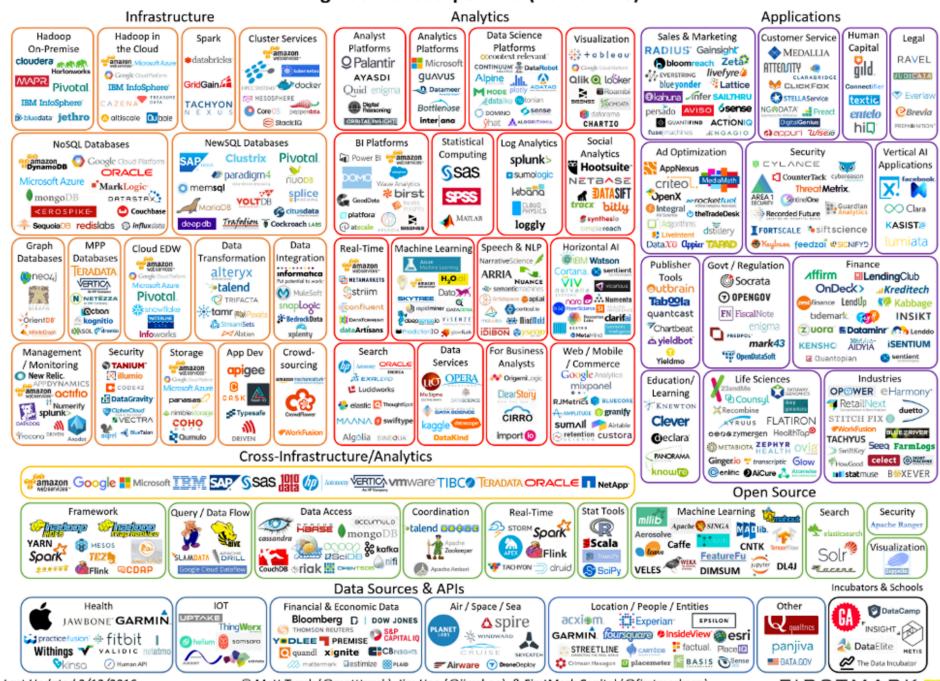
15-Second Visibility and Control Over Every Endpoint. Even Across the Largest Networks.

Impossible? Think again.

# Step 2: Define and Develop Your Category.

# Are you reviving a stagnant category or defining a new one?

#### Big Data Landscape 2016 (Version 2.0)



## Category Evolution Strategies Frame the Problem, Build a Base, Own the Control Point



From ridesharing to transportation as a service



From a 'personal sharing' social network to a camera company



From developer collaboration tool to a platform which connects developers

#### Analysts: Do They Matter?



#### Limited to no influence with

- Large enterprises (Fortune 250)
- •Individual users: developers, admins

#### Where it matters

- •Mid-range enterprise and mid-market companies for creating a short list
- Decision makers for strategic planning
- Procurement process
- •Investor/financial due diligence

### Analysts and Category Design

Remember...

If you let the analysts dictate your category, someone else has set the agenda.

But that doesn't mean you shouldn't work with them.

- •Multiple report types to gain awareness: cool vendor, hype cycle, market guide, etc.
- Analysts take inquiries all day long. Only 10% of what they know makes it into a report.
- •Analysts are a two-way, long term relationship. Have realistic expectations.

## Step 3: Align the GTM Strategy.

## Air War: Casting a Shadow

#### Coverity Unveils Industry's First Development Testing Platform

Coverity, Inc., the enterprise ready core technology

Coverity Collaborates with HP to Bring Development Testing to HP Application Lifecycle Management

Coverity, Inc., the development testing leader, today announced the integration of its development testing platform with HP Application Lifecycle Management (ALM). The combined solution provides IT with a new

#### **Forbes**

#### Coverity Gets Code Right 25% Faster

To stop software failures, a new software category -- called development testing -- is finding its way into corporate IT budgets. I spoke with the CEO Anthony Bettencourt of Coverity, the company leading this market, about its development testing technology and what's driving demand.



**Development testing** is a software **development** process that involves synchronized application of a broad spectrum of defect prevention and detection strategies in order to reduce software **development** risks, time, and costs.

Development testing - Wikipedia https://en.wikipedia.org/wiki/Development\_testing

### Ground War: Reach Every Audience

Agility, Cost, Risk

CxO

PR, AR, Exec Content, References, High-Touch Events

Schedule, Budget, Efficiency

Functional Leader

(Manager - VP)

Ease of use, Productivity

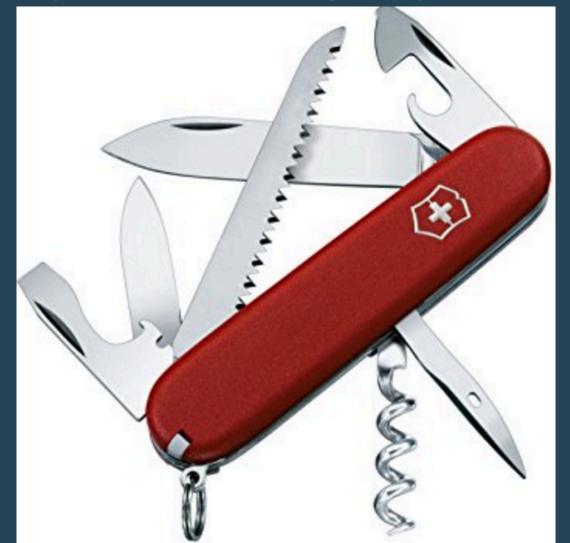
Individual User

(e.g. admin, developer)

1

Digital/Social, Free Trials, Freemium

## The Enemy of Category Design

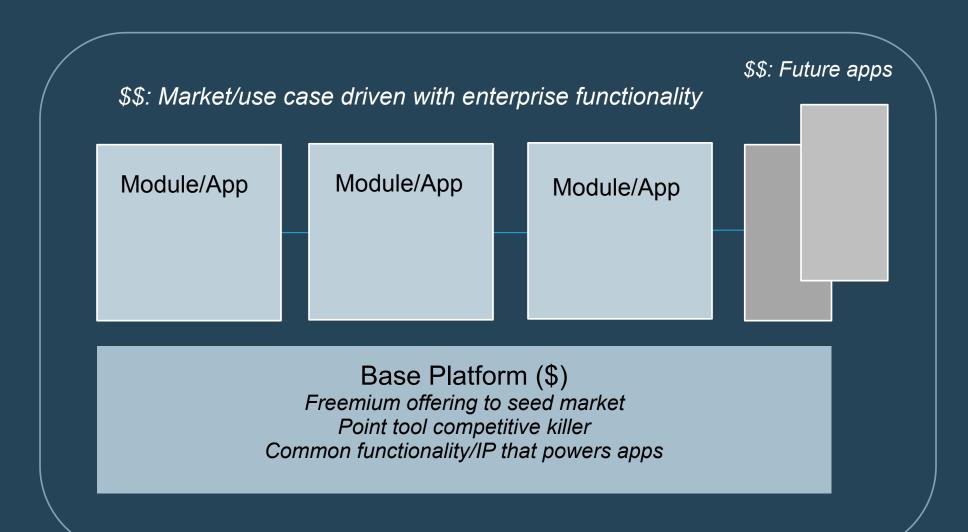


#### Tool to Platform Evolution

Suite (\$+)

Tool (\$)

#### \$\$\$: Enterprise offering – aligned with category vision

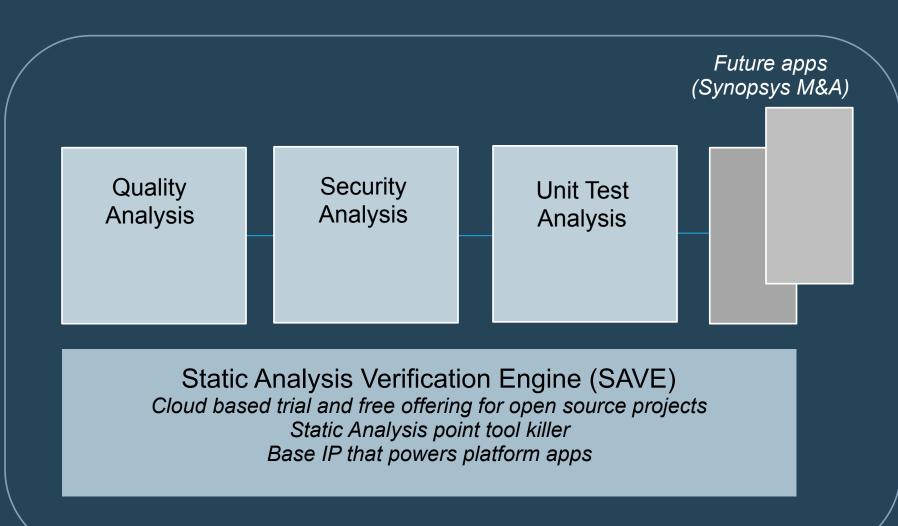


### Our Evolution at Coverity

Coverity 5: Static Analysis Suite (+Workflow Integrations, IDE support, Defect Impact)

Static Analysis Tool

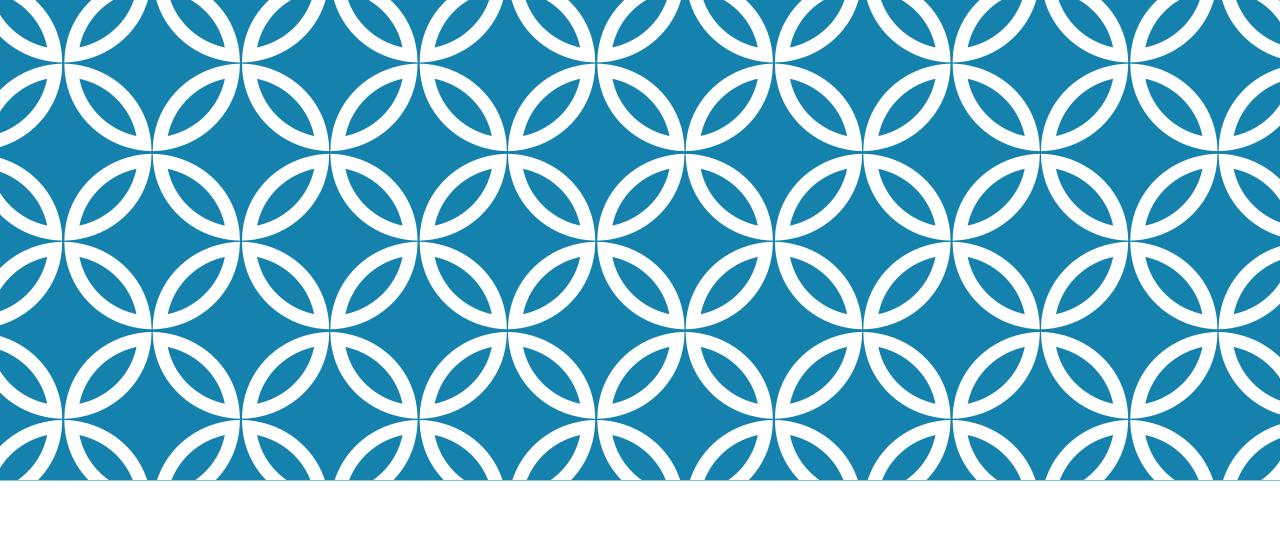
#### Coverity Development Testing Platform



Frame the problem.

Have a differentiated POV.

It's a strategy, not a campaign.



# BE BOLD. BE BRAVE. THANK YOU!

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