

Market Insight Report Reprint

DataStax goes global, adding multi-region support to its Astra DB serverless database service

October 1 2021

Matt Aslett

The provider has recently updated its Astra DB serverless database managed service, adding multi-region support to its existing multicloud availability to support geo-distributed application requirements, as well as business continuity and disaster-recovery requirements.

451 Research



This report, licensed to DataStax, developed and as provided by S&P Global Market Intelligence (S&P), was published as part of S&P's syndicated market insight subscription service. It shall be owned in its entirety by S&P. This report is solely intended for use by the recipient and may not be reproduced or re-posted, in whole or in part, by the recipient without express permission from S&P.

Introduction

DataStax recently announced the addition of multi-region support to Astra DB, its serverless database-as-aservice offering based on Apache Cassandra. The multi-region support, combined with Astra DB's availability on multiple clouds, boosts DataStax's positioning with regard to supporting geo-distributed applications, as well as business continuity and disaster recovery requirements.

THE 451 TAKE

As we noted earlier this year, although there are solid arguments in favor of using database services from the major cloud providers, there is also a case to be made for an infrastructure-agnostic data platform layer that can potentially run on multiple clouds, as well as on-premises datacenters. Key reasons include an ongoing dependency on on-premises infrastructure, regional data storage or processing requirements, facilitating migration to the cloud and replicating data across regions and/or cloud providers. The launch of multi-region support in Astra DB is a significant milestone in DataStax's evolution to drive greater adoption through managed cloud services, rather than software support and subscriptions.

Details

Founded in 2010 to build a business around the Apache Cassandra NoSQL database, DataStax has expanded its portfolio in recent years. DataStax's database portfolio now includes Luna – a support subscription for open source Apache Cassandra – as well as the DataStax Enterprise distribution of Apache Cassandra with additional production-grade bells and whistles, and the Astra DB serverless database-as-a-service, which became generally available in 2020.

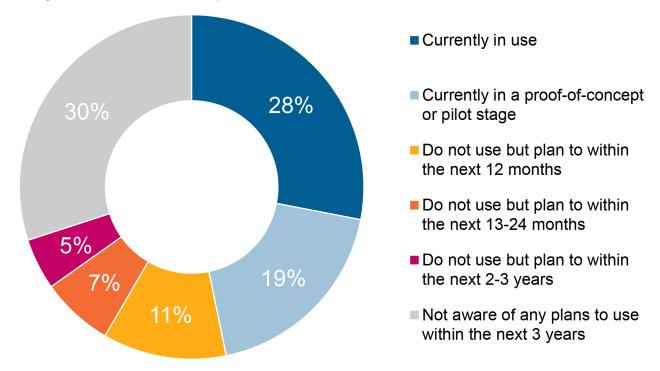
Additionally, DataStax also expanded its preview to event streaming in 2021 with the purchase of Kesque and the launch of the Luna Streaming support subscription offering for Apache Pulsar, which was subsequently followed by the launch of the Astra Streaming managed service.

The latest announcement from the company focused on Astra DB. Astra DB was already available on multiple clouds – specifically Amazon Web Services, Microsoft Azure and Google Cloud – and 2021 saw DataStax debut its serverless DBaaS capabilities. It has now followed that up with multi-region support, providing users with additional options for supporting geo-distributed applications, as well as business continuity and disaster recovery. Specifically, Astra DB now enables users to replicate data across multiple regions of a single cloud provider. Inter-cloud replication (across multiple cloud providers or a combination of on-premises datacenter and cloud) is a lot more complicated, but is on the roadmap. In the interim, DataStax believes that the intra-cloud multi-region support will satisfy a large proportion of existing requirements for multi-region capabilities.

These include high availability and disaster recovery through the geographic distribution of replica data across an active-active architecture. The serverless nature of Astra DB also enables a more flexible approach to high availability that does not require infrastructure to be pre-configured or provisioned and sit idle while not used. Astra DB also provides the ability to enforce data replication rules that ensure data remains within a specific region in order to support local data residency, sovereignty, privacy and latency requirements.

Combined with a greater volume of data being generated and stored in the cloud, these requirements are conspiring to make the management of globally distributed data an increasingly important factor when considering database products and services. The delivery of multi-region support in Astra DB is therefore significant in positioning DataStax to compete with database specialists including MongoDB, Couchbase, Redis, ScyllaDB, PlanetScale, Cockroach Labs and Yugabyte, as well as Amazon Web Services, Google Cloud, Microsoft Azure and Instaclustr.

As the chart below illustrates, just over a quarter of respondents to 451 Research's Voice of the Enterprise: Data & Analytics, Data Platforms 2021 survey indicated that their organization is currently using a globally distributed database. However, more than half of respondents expect to be using a globally distributed database within a year, and 70% expect to be doing so within three years. The latter figure is higher among respondents that are already using cloud-only databases (87%).



Globally Distributed Database Adoption Plans

Source: 451 Research, Voice of the Enterprise: Data & Analytics, Data Platforms 2021

CONTACTS

The Americas +1 877 863 1306 market.intelligence@spglobal.com

Europe, Middle East & Africa +44 20 7176 1234 market.intelligence@spglobal.com

Asia-Pacific +852 2533 3565 market.intelligence@spglobal.com

www.spglobal.com/marketintelligence

Copyright © 2021 by S&P Global Market Intelligence, a division of S&P Global Inc. All rights reserved.

These materials have been prepared solely for information purposes based upon information generally available to the public and from sources believed to be reliable. No content (including index data, ratings, credit-related analyses and data, research, model, software or other application or output therefrom) or any part thereof (Content) may be modified, reverse engineered, reproduced or distributed in any form by any means, or stored in a database or retrieval system, without the prior written permission of S&P Global Market Intelligence or its affiliates (collectively, S&P Global). The Content shall not be used for any unlawful or unauthorized purposes. S&P Global and any third-party providers. (collectively S&P Global Parties) do not guarantee the accuracy, completeness, timeliness or availability of the Content. S&P Global Parties are not responsible for any errors or omissions, regardless of the cause, for the results obtained from the use of the Content. THE CONTENT IS PROVIDED ON "AS IS" BASIS. S&P GLOBAL PARTIES DISCLAIM ANY AND ALL EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE, FREEDOM FROM BUGS, SOFTWARE ERRORS OR DEFECTS, THAT THE CONTENT'S FUNCTIONING WILL BE UNINTERRUPTED OR THAT THE CONTENT WILL OPERATE WITH ANY SOFTWARE OR HARDWARE CONFIGURATION. In no event shall S&P Global Parties be liable to any party for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs or losses caused by negligence) in connection with any use of the Content even if advised of the possibility of such damages.

S&P Global Market Intelligence's opinions, quotes and credit-related and other analyses are statements of opinion as of the date they are expressed and not statements of fact or recommendations to purchase, hold, or sell any securities or to make any investment decisions, and do not address the suitability of any security. S&P Global Market Intelligence may provide index data. Direct investment in an index is not possible. Exposure to an asset class represented by an index is available through investable instruments based on that index. S&P Global Market Intelligence assumes no obligation to update the Content following publication in any form or format. The Content should not be relied on and is not a substitute for the skill, judgment and experience of the user, its management, employees, advisors and/or clients when making investment and other business decisions. S&P Global Market Intelligence does not endorse companies, technologies, products, services, or solutions.

S&P Global keeps certain activities of its divisions separate from each other in order to preserve the independence and objectivity of their respective activities. As a result, certain divisions of S&P Global may have information that is not available to other S&P Global divisions. S&P Global has established policies and procedures to maintain the confidentiality of certain non-public information received in connection with each analytical process.

S&P Global may receive compensation for its ratings and certain analyses, normally from issuers or underwriters of securities or from obligors. S&P Global reserves the right to disseminate its opinions and analyses. S&P Global's public ratings and analyses are made available on its websites, <u>www.standardandpoors.com</u> (free of charge) and <u>www.ratingsdirect.com</u> (subscription), and may be distributed through other means, including via S&P Global publications and third-party redistributors. Additional information about our ratings fees is available at <u>www.standardandpoors.com/usratingsfees</u>.