

NSW International Aviation Performance

Year ended September 2024

Notes and definitions:

- All data refers to **inbound** international flights.
 - Pax: Passengers. Total pax figures include both O&D and connecting pax (see below).
 - O&D pax: For a given trip between 2 endpoints, O&D (Origin & Destination) pax have these specified endpoints as their true origin or final destination of their trip.
 - Connecting pax: Pax who are transiting through a given location as part of their trip e.g. passengers flying from Auckland to Adelaide via Sydney are connecting pax through Sydney, but O&D pax between Auckland and Adelaide. Connecting pax refers to passengers who transit in NSW on different flight numbers between their initial and onward flights.
 - Load factor calculation: Total pax / Total seats.
- Capacity and Pax. source: Cirium (Seats, Flights, Pax data accessed Jan 2025). Fwd. bookings source: IATA (Accessed Jan 2025).



* YoY = change on previous year



Seats
10.5m

+19.8% YoY *
-3.5% vs. YE Sep 2019

Flights
37.5k

+18.1% YoY
-2.6% vs. YE Sep 2019

Total Pax
7.8m

+16.0% YoY
-7.5% vs. YE Sep 2019

Seats
25.8m

+22.8% YoY
-5.0% vs. YE Sep 2019

Flights
98.6k

+22.7% YoY
-3.3% vs. YE Sep 2019

Total Pax
20.0m

+19.7% YoY
-6.0% vs. YE Sep 2019

Seats

10.5m

Intl. seats to NSW

40.7% of AU seats

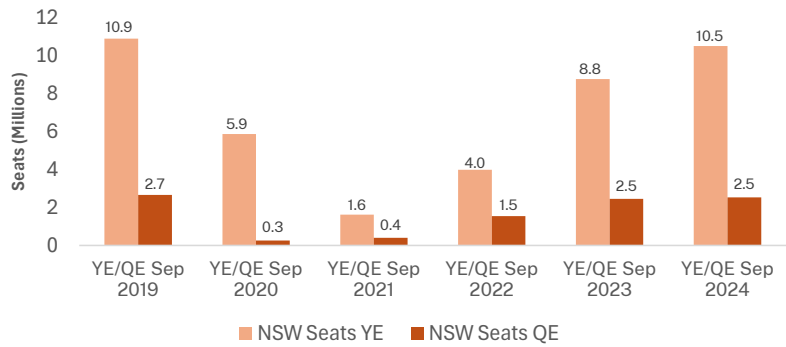
#1 in AU

24%

of YE Sep 2024 seats to NSW are in Q3 2024

-0.9% pt difference vs. AU

Intl. Inbound Seat Capacity



Top 10 Source Markets to NSW (Seats)	Seats YE Sep 2024 ('000)	% change vs. YE Sep 2023	Q3 '24 share of YE Sep 2024	Top 3 carriers YE Sep 2024 (Marketing airlines, %share seats)		
New Zealand	1,834	7%	24%	Qantas (39%)	Air New Zealand (31%)	Emirates (10%)
Singapore	1,116	3%	24%	Singapore Airlines (48%)	Qantas (26%)	Scot (18%)
United States	1,078	12%	22%	Qantas (35%)	United Airlines (28%)	Delta Air Lines (14%)
China	1,017	165%	22%	China Eastern (31%)	China Southern (29%)	Xiamen Airlines (9%)
United Arab Emirates	654	20%	25%	Emirates (81%)	Ethiad Airways (19%)	
Indonesia	644	18%	26%	Qantas (30%)	Jetstar (29%)	Garuda Indonesia (20%)
Hong Kong	534	61%	25%	Cathay Pacific (76%)	Qantas (24%)	
Japan	476	50%	28%	Qantas (40%)	ANA (37%)	JAL (17%)
South Korea	432	21%	23%	Asiana Airlines (33%)	Korean Air (25%)	Jetstar (15%)
Thailand	394	20%	26%	Thai Airways (46%)	Qantas (26%)	Thai AirAsia X (14%)
TOTAL (all markets)	10,509	20%	24%	Qantas (24%)	Emirates (7%)	Jetstar (6%)

Flights

37.5k

Intl. flights to NSW

38.1% of AU flights

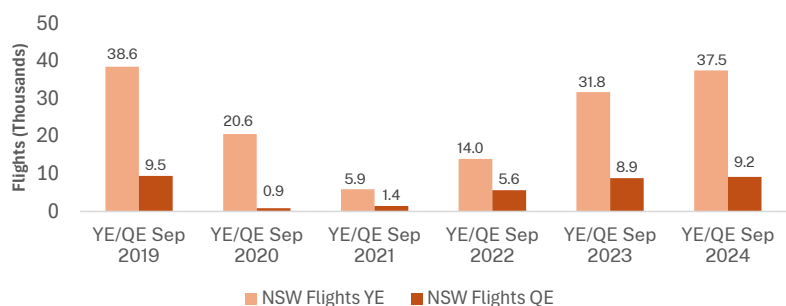
#1 in AU

24%

of YE Sep 2024 flights to NSW are in Q3 2024

-0.9% pt difference vs. AU

Intl. Inbound Flight Capacity





Passengers

7.8m

Total Intl. pax to NSW
39.3% of AU Pax
#1 in AU

6.8m

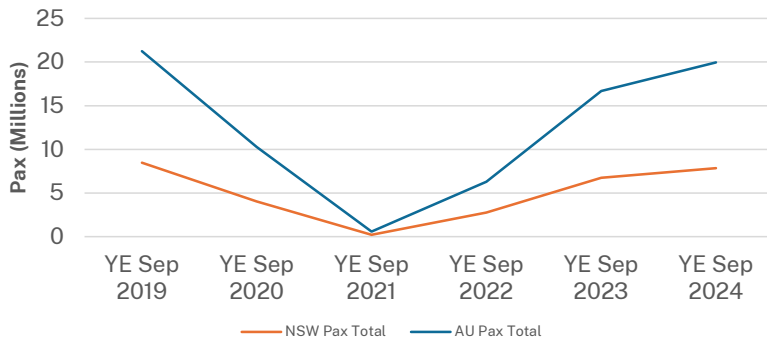
O&D Intl. pax to NSW
35.3% of AU O&D Pax
#1 in AU

86%

of Total NSW Intl. pax
are O&D

-9.7% pt difference vs. AU

Yearly Intl. Inbound Pax



75%

Load factor

-2.7% pt difference vs. AU
-2.4% pt difference vs. YE Sep 2023
-3.2% pt difference vs. YE Sep 2019

Top 10 Source Markets to NSW (O&D Pax)	O&D Pax YE Sep 2024 ('000)	% change vs. YE Sep 2023	Q3 '24 share of YE Sep 2024	Top 3 carriers YE Sep 2024 (Marketing airlines, %share O&D Pax)		
New Zealand	775	6%	22%	Air New Zealand (39%)	Qantas (30%)	Jetstar (10%)
China	723	132%	26%	China Eastern (25%)	China Southern (25%)	Xiamen Airlines (9%)
United States	609	10%	23%	Qantas (26%)	United Airlines (22%)	Delta Air Lines (13%)
Indonesia	468	23%	28%	Jetstar (32%)	Qantas (22%)	Garuda Indonesia (20%)
Japan	386	56%	26%	Qantas (32%)	ANA (28%)	JAL (13%)
Singapore	336	3%	25%	Singapore Airlines (39%)	Scoot (32%)	Qantas (20%)
South Korea	309	38%	23%	Asiana Airlines (31%)	Korean Air (21%)	T'way Air (15%)
United Kingdom	277	5%	27%	Emirates (19%)	Qantas (17%)	Singapore Airlines (12%)
India	255	2%	21%	Singapore Airlines (27%)	Air India (23%)	Qantas (16%)
Thailand	245	7%	24%	Thai Airways (24%)	Jetstar (18%)	Thai AirAsia X (17%)
TOTAL (all markets)	6,760	20%	25%	Qantas (18%)	Jetstar (7%)	Singapore Airlines (6%)

Forward O&D Bookings to NSW (Q4 2024)

1.09m

Fwd. O&D bookings
to NSW

Travel dates: Oct 2024 – Dec 2024
(Q4 2024)

Booking dates: Oct 2023 – Sep 2024

Top 5 Source Markets to NSW (O&D Forward Bookings)	#Fwd O&D bookings Q4 2024 ('000)	% change vs. Q4 2023*	Top Origin City
USA	145.0	-7%	Los Angeles
New Zealand	87.1	-10%	Auckland
United Kingdom	81.1	-8%	London
Japan	77.8	20%	Tokyo
China	75.5	23%	Shanghai
TOTAL (all markets)	1,088.7	-4%	London

*For Q4 2023 travel dates, booking dates were Oct 2022 – Sep 2023