

NSW Domestic Aviation Performance

Year ended September 2024



Notes and definitions:

- All data refers to **inbound** Domestic flights | Intra-state flights are counted in both directions
- Pax: Passengers. Total pax figures include both O&D and connecting pax (see below).
- O&D pax: For a given trip between 2 endpoints, O&D (Origin & Destination) pax have these specified endpoints as their true origin or final destination of their trip.
- Connecting pax: Pax who are transiting through a given location as part of their trip e.g. passengers flying from Bendigo to Cairns via Sydney are connecting pax through Sydney, but O&D pax between Bendigo and Cairns. Connecting pax refers to passengers who transit in NSW on different flight numbers between their initial and onward flights.
- Load factor calculation: Total pax / Total seats

Source: Cirium (Seats, Flights, Pax data accessed Jan 2025)



Seats
18.6m
 +1.0% YoY *
 -8.1% vs. YE Sep 2019

Flights
150.0k
 -5.0% YoY
 -11.8% vs. YE Sep 2019

Total Pax
14.5m
 +3.2% YoY
 -12.7% vs. YE Sep 2019

* YoY = change on previous year



Seats
78.4m
 +3.3% YoY
 -2.5% vs. YE Sep 2019

Flights
613.9k
 -0.1% YoY
 -3.3% vs. YE Sep 2019

Total Pax
60.5m
 +3.6% YoY
 -6.1% vs. YE Sep 2019

Seats

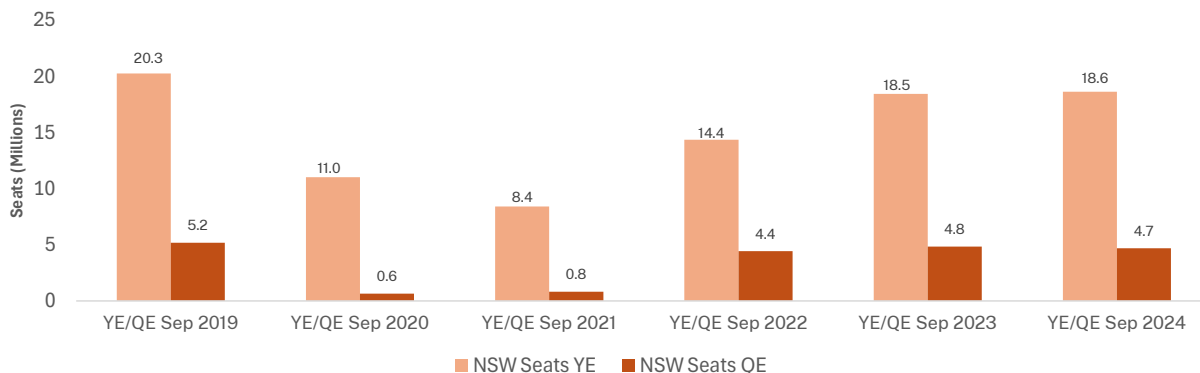
18.6m

Dom. seats to NSW
 23.8% of AU seats
 #2 in AU

25%

of YE Sep 2024 seats to NSW
 are in Q3 2024
 0.3% pt difference vs. AU

Dom. Inbound Seat Capacity



Interstate Seats

15.7m

Interstate seats to NSW
 84.1% of NSW Seats
 +2.9% vs. YoY
 -6.7% vs. YE Sep 2019

Intrastate Seats (two-way)

3.0m

Intrastate seats to NSW
 15.9% of NSW Seats
 -8.1% vs. YoY
 -14.9% vs. YE Sep 2019

Top 5 Interstate Source Markets to NSW (Seats)	Seats YE Sep 2024 ('000)	% change vs. YE Sep 2023	Q3 '24 share of YE Sep 2024
Melbourne	5,626	4%	25%
Brisbane	3,154	-1%	25%
Gold Coast	1,592	3%	24%
Adelaide	1,253	14%	25%
Perth	951	1%	26%
TOTAL (all markets)	15,676	3%	25%

Top 5 Intrastate Source Markets to NSW (Seats)	Seats YE Sep 2024 ('000)	% change vs. YE Sep 2023	Q3 '24 share of YE Sep 2024
Sydney	1,427	-8%	26%
Ballina	312	-11%	26%
Dubbo	164	2%	26%
Coffs Harbour	135	-8%	25%
Wagga Wagga	128	-2%	26%
TOTAL (all markets)	2,957	-8%	26%

NSW Domestic Aviation Performance

Year ended September 2024



Flights

150.0k

Dom. flights to NSW

24.4% of AU flights

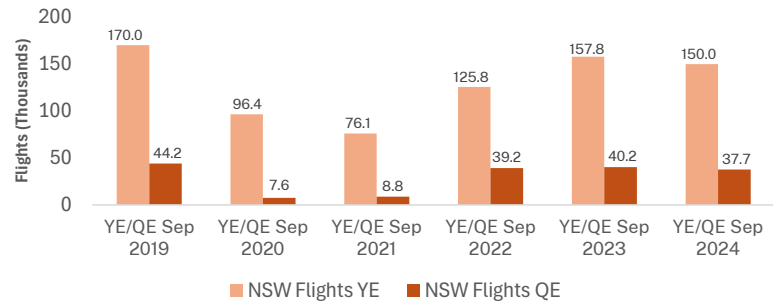
#2 in AU

25%

of YE Sep 2024 flights to NSW are in Q3 2024

0.0% pt difference vs. AU

Dom. Inbound Flight Capacity



Passengers

14.5m

Total Dom. pax to NSW

24.0% of AU Pax

#2 in AU

11.9m

O&D Dom. pax to NSW

22.8% of AU O&D Pax

#2 in AU

82%

of Total NSW Dom. pax are O&D

-4.4% pt difference vs. AU

78%

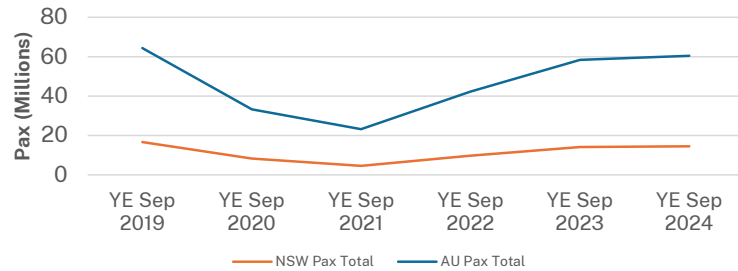
Load factor

+0.8% pt difference vs. AU

+1.6% pt difference vs. YoY

-4.1% pt difference vs. YE Sep 2019

Yearly Dom. Inbound Pax



Interstate Pax

12.4m

Total Interstate pax to NSW

85.4% of NSW Pax

+4.8% vs. YoY

-11.8% vs. YE Sep 2019

84%

of Total Interstate pax are O&D

2.1m

Total Intrastate pax within NSW

14.6% of NSW Pax

-5.5% vs. YoY

-17.7% vs. YE Sep 2019

Intrastate Pax (two-way)

68%

of Total Intrastate pax are O&D

Top 5 Interstate Source Markets to NSW (O&D Pax)	O&D Pax YE Sep 2024 ('000)	% change vs. YE Sep 2023	Q3 '24 share of YE Sep 2024
Melbourne	3,763	6%	25%
Brisbane	1,929	3%	25%
Gold Coast	1,123	3%	24%
Adelaide	803	8%	24%
Perth	693	4%	24%
TOTAL (all markets)	10,461	4%	25%

Top 5 Intrastate Source Markets to NSW (O&D Pax)	O&D Pax YE Sep 2024 ('000)	% change vs. YE Sep 2023	Q3 '24 share of YE Sep 2024
Sydney	691	-8%	25%
Ballina	209	-9%	25%
Coffs Harbour	69	-10%	25%
Dubbo	63	-7%	26%
Albury	52	-8%	27%
TOTAL (all markets)	1,441	-9%	25%